

Consolidated income statement

TSEK	Jan-March 2018	Jan-March 2017
Revenue Triona group	40 680	38 870
Revenue Subcontractors	2 266	99
Total revenues	42 946	38 969
Operating expenses		
Subcontracting costs	-2 806	-1 050
Personnel costs	-29 590	-27 638
Other external costs	-3 852	-3 390
Depreciation and amortization of tangible and intangible assets	-770	-788
Amortization of goodwill	-509	-405
Operating profit before financial items	5 418	5 698
Results from financial investments	-51	17
Profit after financial items	5 367	5 715
Tax on profit for the year	-1 398	-1 289
Net profit for the year	3 969	4 426

Consolidated balance sheet

TSEK	2018-03-31	2017-03-31
Fixed assets		
<i>Intangible assets</i>		
Developed software	4 702	5 904
Goodwill	6 772	5 401
<i>Tangible assets</i>		
Equipment	1 246	1 059
<i>Financial assets</i>		
Participations in associated companies	1 306	1 700
Other securities held as fixed assets	380	391
Deferred tax	671	567
Total fixed assets	15 078	15 022
Current assets		
Accounts receivable	36 503	31 731
Other receivables	592	1 223
Prepaid expenses and accrued income	6 417	6 188
Short term Investments	101	99
Cash and bank balances	41 335	37 691
Total current assets	84 948	76 932
Total assets	100 026	91 954

Consolidated balance sheet

TSEK	2018-03-31	2017-03-31
Equity and liabilities		
<i>Restricted equity</i>		
Share capital	1 115	1 115
Other equity including profit for the year	67 810	66 600
Total equity for the shareholders in the Company	68 925	67 715
Non-controlling interest	59	-
Total equity	68 985	67 715
Provisions		
Provisions for taxes	1 615	929
Total provisions	1 615	929
Long-term liabilities		
Long-term interest bearing liabilities	2 479	0
Total long-term liabilities	2 479	0
Current liabilities		
Advance payments from customers	160	2 814
Accounts payable	2 868	689
Current tax liability	198	1 361
Other liabilities	9 592	6 070
Accrued expenses and deferred income	14 130	12 376
Total current liabilities	26 947	23 310
Total equity and liabilities	100 026	91 954

Consolidated cash flow statement

TSEK	Jan-March 2018	Jan-March 2017
Operating activities		
Operating profit	5 418	5 698
Reversal of non-cash items		
- Depreciation and amortization of fixed assets	1 279	1 193
Interest received	-	18
Interest paid	-51	-
Income tax paid	-1 493	-561
Changes from operating activities before working capital	5 153	6 348
Working capital		
Accounts receivable (+ decrease)	2 845	-1 490
Other current receivables (+ decrease)	-803	335
Accounts payable (+ increase)	-805	-1 623
Other current liabilities (+ increase)	2 744	4 040
Cash flow from operating activities	9 134	7 610
Investing activities		
Purchase of tangible asses	-	-160
Aquisition of shares and operations	-2 395	-
Increase/decrease of financial investments	-	-369
Cash flow from investing activities	-2 395	-529
Financing activities		
Repayment/amortization of loan	-57	-
Cash flow from financing activities	-57	-
Cash flow for the year	6 682	7 081
Cash and cash equivalent at the beginning of the year	34 368	30 732
Exchange rate differences in cash and cash equivalent	386	-23
Cash and cash equivalents at the end of the year	41 436	37 790

KSEK	Jan-March 2018	Jan-March 2017
Change in equity		
OB Equity 2018-01-01 (2017-01-01)	64 473	63 304
Translation difference	483	-15
Profit/loss for the year	3 969	4 426
Equity 2018-03-31 (2017-03-31)	68 925	67 715
Consolidated key ratios		
EBITA	6 609	6 786
EBIT	5 418	5 698
Operating margin (%)	12,6%	14,6%
Profit margin (%)	12,5%	14,7%
Consolidated financial summary		
Liquid assets	41 436	37 790
Equity	68 925	67 715
Equity ratio (%)	68,8%	73,6%
Liquid ratio (%)	313%	330%
Consolidated employees		
Employees last quarter (numbers)	137	127
Annual employees (numbers)	127	117
Revenue/Employee	339	333
Operating profit or loss/employee	43	49
Employee turnover (%)	3,9%	2,4%
Sickness absence (%)	2,3%	3,5%
Share in Triona AB		
Number of shares at the end of the period (units)	5 577 080	5 577 080
Earnings per share Triona AB (SEK)	0,71	0,79
Equity per share Triona AB (SEK)	12,36	12,14

Definitions

EBITA	Result before amortization and write-downs of intangible assets.
EBIT	Results before financial costs and tax.
Equity	Reported equity and untaxed reserves after deferred tax deduction to current tax rate.
Equity per share	Equity attributable to the parent company's shareholders /total amount of outstanding shares.
Acid test ratio	Current assets excluding inventory in percent of current liabilities.
Net cash	The group's total monetary balances in terms of cash; cash, bank accounts, postal- and bankgiro, received checks, money order, etc.
Operating margin	EBIT in percent of net sales.
Financial strength	Equity in percent of total assets.
Profit	Profit/loss after financial items but before tax.
Profit margin	Profit/loss before tax in percent of net sales.
Annual employee	Refers to the number of employees measured in contracted time and fulltime positions. Excluded are employees who are on leave, long-term permanent sickness and parental leave is excluded.
Profit per share after tax	Profit after tax attributable to parent company's shareholders/total amount outstanding shares.