

Consolidated income statement

TSEK	jan - sept 2016	jan – sept 2015	july - sept 2016	july - sept 2015
Revenue Triona group	92 013	83 427	23 750	25 951
Revenue Subcontractors	8 230	15 343	1 074	4 084
Total revenues	100 243	98 770	24 824	30 035
Operating expenses				
Subcontracting costs	-9 772	-16 794	-1 526	-4 540
Personnel costs	-71 178	-67 868	-19 572	-17 731
Other external costs	-8 363	-8 548	-2 793	-2 230
Depreciation and amortization of tangible and intangible assets	-2 885	-2 592	-970	-933
Amortization of goodwill	-1 221	-1 289	-404	-430
Operating profit/loss before financial items	6 824	1 679	-441	4 171
Results from financial investments	1 480	-14	1 439	-22
Profit/loss after financial items	8 304	1 665	998	4 149
Extraordinary income/expenses*	-	136	-	-7
Result after extraordinary income/expenses	8 304	1 801	998	4 142
Tax on profit for the year	-2 083	-577		-
Net profit/loss for the year	6 221	1 224		

Consolidated balance sheet

TSEK	2016-09-30	2015-09-30
Fixed assets		
<i>Intangible assets</i>		
Developed software	7 444	8 644
Goodwill	6 210	7 861
Other Intangible assets	-	13
<i>Tangible assets</i>		
Equipment	1 111	1 343
<i>Financial assets</i>		
Participations in associated companies	1 871	2 278
Other securities held as fixed assets	10 813	1 580
Total fixed assets	27 449	21 719
Current assets		
Accounts receivable	24 836	27 969
Other receivables	1 324	943
Income taxes recoverable	1 320	1 814
Prepaid expenses and accrued income	7 133	3 423
Short term Investments	100	5 465
Cash and bank balances	14 454	12 026
Total current assets	49 167	51 640
Total assets	76 616	73 359

Consolidated balance sheet

TSEK	2016-09-30	2015-09-30
Equity and liabilities		
<i>Restricted equity</i>		
Share capital	1 115	1 115
Statutory reserve	8 359	8 238
<i>Non-restricted equity</i>		
Share premium reserve	13 074	13 074
Profit or loss brought forward	30 006	29 943
Profit/loss for the year	6 221	1 224
Total equity	58 775	53 594
Long-term liabilities		
Provisions for taxes	935	907
Total long-term liabilities	935	907
Current liabilities		
Advance payments from customers	1 334	846
Accounts payable	2 957	4 704
Other liabilities	5 102	5 863
Accrued expenses and deferred income	7 513	7 445
Total current liabilities	16 906	18 858
Total equity and liabilities	76 616	73 359

Consolidated cash flow statement

Jan-sept 2016 Jan- sept 2015

Operation activities		
Cash receipts from customers	98 090	88 960
Cash paid to suppliers and employees	-93 403	-92 165
Cash flow from operating activities before interest and income tax paid	4 687	-3 205
Interest received	60	15
Interest paid	-44	-29
Income tax paid	-1 768	-1 081
Cash flow from operating activities	2 935	-4 300
Investing activities		
Investment of intangible assets	-1 105	-4 678
Purchase of tangible asses	-218	-166
Sale of tangible assets	-	136
Investments/sale in associated companies	-	-297
Sale/amortization of other financial assets	1 464	10
Increase/decrease of financial investments	-10 000	-
Cash flow from investing activities	-9 859	-4 995
Financing activities		
New share issue	-	-
Dividend paid	-3 346	-1 394
Cash flow from financing activities	-3 346	-1 394
Cash flow for the year	-10 270	-10 689
Cash and cash equivalent at the beginning of the year	24 192	28 398
Exchange rate differences in cash and cash equivalent	632	-218
Cash and cash equivalents at the end of the year	14 554	17 491

Change in equity

Equity 2015-12-31 (*2014-12-31)	55 414	53 952
Dividend	-3 346	-1 394
Translation difference	486	-188
Profit/loss for the year	6 221	1 224
Equity 2016-09-30 (2015-09-30)	58 775	53 594

*As with last year's interims report the record shares in associated companies adjusted the associate's profit for the period.

Consolidated key ratios

EBITA	8 045	2 968
EBIT	6 824	1 679
Operating income	6,8%	1,7%
Profit margin	8,3%	1,7%

Consolidated financial summary

Liquid assets	14,6	17,5
Interest-bearing net cash	14,6	17,5
Equity	58,8	53,6
Financial strength	76,7%	73,1%
Acid test ratio	291%	274%

Consolidated employees

Employees last quarter	127	125
Annual employees	116	119
Revenue/Employee	864	830
Operating profit or loss/employee	58,8	14,1
Employee turnover	7,1%	8,0%
Sickness absence	2,9%	2,6%

Share in Triona AB

Number of shares at the end of the period	5 577 080	5 577 080
Earnings per share Triona AB	1,16 SEK	0,22 SEK
Equity per share Triona AB	10,5 SEK	9,6 SEK

Definitions

EBITA	Result before amortization and write-downs of intangible assets.
EBIT	Results before financial costs and tax.
Equity	Reported equity and untaxed reserves after deferred tax deduction to current tax rate.
Equity per share	Equity attributable to the parent company's shareholders /total amount of outstanding shares.
Acid test ratio	Current assets excluding inventory in percent of current liabilities.
Net cash	The group's total monetary balances in terms of cash; cash, bank accounts, postal- and bankgiro, received checks, money order, etc.
Operating margin	EBIT in percent of net sales.
Financial strength	Equity in percent of total assets.
Profit	Profit/loss after financial items but before tax.
Profit margin	Profit/loss before tax in percent of net sales.
Annual employee	Refers to the number of employees measured in contracted time and fulltime positions. Excluded are employees who are on leave, long-term permanent sickness and parental leave is excluded.
Profit per share after tax	Profit after tax attributable to parent company's shareholders/total amount outstanding shares.